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Richard Levin

Attorney for Credit Suisse AG, Credit Suisse Securities (Europe) Limited
and Credit Suisse Loan Funding LLC

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re                                       :     Chapter 11 Case No.
                                            :
LEHMAN BROTHERS HOLDINGS INC., et al.,      :     08-13555 (JMP)
                                            :
              Debtors.                      :      (Jointly Administered)
                                            :
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STATEMENT OF CREDIT SUISSE AG, CREDIT SUISSE SECURITIES (EUROPE)
LIMITED AND CREDIT SUISSE LOAN FUNDING LLC IN SUPPORT OF APPROVAL
OF DEBTORS' DISCLOSURE STATEMENT FOR SECOND AMENDED JOINT
CHAPTER 11 PLAN

TO THE HONORABLE JAMES M. PECK
UNITED STATES BANKRUPTCY JUDGE:

Credit Suisse AG ("CS"), Credit Suisse Securities (Europe) Limited ("CSE") and Credit

Suisse Loan Funding LLC ("CSLF") support this Court's approval of the Debtors' Disclosure

Statement for Second Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its

Affiliated Debtors Pursuant to Section 1125 of the Bankruptcy Code [Docket No. 18205], filed

by Lehman Brothers Holdings Inc. and its affiliated debtors (collectively, the "Debtors") on July

1, 2011 in these chapter 11 cases.

CS, CSE and CSLF file this statement as required by Section 1.02(iii) of their respective

Plan Support Agreements with the Debtors and reserve all rights and remedies with respect to all

other matters in their chapter 11 cases.

Dated: August 11, 2011
         New York, New York

                                              Respectfully submitted,

                                              CRAVATH, SWAINE & MOORE LLP

                                              By: ___s/ Richard Levin_____
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